GRUPPO BANCA INVESTIS

Company Profile

Contents

Because *every moment* matters

Every moment holds unique potential.

Some illuminate the path, others open new roads and mark an evolution. Value lies in knowing how to recognize and embrace those moments when decisions become opportunities and vision takes shape through action.

Our mission is to **stand by your side** during the most significant moments of your financial life, offering **expertise, innovation, and an international** perspective.

It is the ability to transform choices into lasting results and to make ***every moment count at the right time.***

01.

Our identity, our strength.

01.
Our *identity*,
our *strength.*

Our
Model.

You can rely on an **independent Italian bank**, established to provide advisory and management solutions with strong **added value.**
The model supporting you is **unique**, **hybrid**, and **scalable**, combining **professional expertise** with the potential of **digital solutions.** In this way, we support **families, entrepreneurs, and institutional investors** in growing and protecting their wealth, today and in the future.

01.
Our *identity*,
our *strength*.

Our *vision*.

*We are free **to always choose** what is the best for you.*

*We place **professionalism and experience** at the service of every relationship.*

*We believe in **innovation** as a driver of progress.*

Our *numbers*.

Financial soundness

18.1%
CET1 Ratio*

306.5%
LCR**

* Solvency ratio calculated in accordance with the CRR, CRD IV, and Bank of Italy Circular No. 285 of December 17, 2013.

** The short-term liquidity indicator (30 days) introduced by the Basel Committee, calculated as the ratio between HQLA (High Quality Liquid Assets) and total net cash outflows over the following 30 calendar days.

Territorial presence

8
Branches

Florence / Genoa / Milan / Naples
Padua / Rome / Turin / Treviso

6
Financial Boutique

Arzignano / Bassano del Grappa
Catania / Thiene / Venice / Verona

Our Expertise

80
Private Banker

20
Asset Management Managers

1
Team supporting Entrepreneurs

15
Corporate Advisory Specialist

20
Traders in Global Markets

Balance sheet data as of December 31, 2025.

02.

Our *teams*

Our offering is structured through ***integrated products and services*** designed to provide a unifie and effective approach to **wealth management.**

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WEALTH MANAGEMENT

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ASSET MANAGEMENT

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CAPITAL MARKETS & CORPORATE ADVISORY

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GLOBAL MARKETS

02. Our *Teams.*

WEALTH MANAGEMENT

The **Wealth Management** team supports you in managing your wealth through tailored investment strategies built around your objectives and risk profile, **helping grow and protect what matters most.**

You can rely on a complete service: insurance solutions, wealth management, and advanced banking services, with support also in wealth planning, safe-haven assets, and luxury real estate. Within our Wealth Management offering, **the specialised Entrepreneurs Team supports entrepreneurial families** throughout their professional and personal journey, providing tailored solutions and access to a global network of excellence.

For more sophisticated needs, the Family Office ensures **integrated and personalised management,** guaranteeing flexibility and continuity in the existing banking relationships of family and entrepreneurial wealth.

INVESTMENT SOLUTIONS

Investment Advisory

- Funds and SICAVs
- Portfolio management
- Insurance investment products

BANKING SERVICES

- Current accounts
- Additional services (ATM and credit cards)
- Lombard lending

WEALTH PLANNING & INVESTMENT CONSULTING

- Safe-haven assets
- Luxury Real Estate
- Customized asset allocation proposal
- Identification of new market opportunities

FAMILY OFFICE

- Strategic asset allocation
- Consolidated wealth reporting
- Succession planning
- Trust services
- Fiduciary services
- Philanthropy and impact investing
- Investment Partnership

UNIVERSO

Our advanced advisory.

UNIVERSO offers **advanced financial advisory**, capable of combining human expertise with advanced digital tools.

With customized solutions across all asset classes and continuous portfolio monitoring, **it supports you in building a diversified portfolio that takes market developments into account.**

To invest with vision,
not just intention.

Our advisory service:

- **Client profile:** Continuous portfolio monitoring based on the client’s risk profile and investment objectives.
- **Asset allocation:** Tailored asset allocation approach drawing on a broad open-architecture offering and supported by a team of specialists.
- **Proposal:** Management of the investment proposal also through innovative digital tools.
- **Relationship:** Continuous portfolio monitoring with reporting.

There are choices that make a difference, especially when they come at the right moment.

For investors, understanding when to act is just as important as knowing what to do. **NIWA** is the app designed to make our advisory services even more effective, fast, and immediate.

With NIWA you can:

- Simulate the optimization of your portfolio.
- Explore the Model Portfolios developed by our team of experts.
- Share it directly with your banker and receive a tailored proposal, which can then be accepted digitally.

With NIWA you always have:

- AI-powered conversations.
- Exclusive podcasts.
- Portfolio trends.
- Insights for our experts
- Personalized news.
- Exclusive content on the world of pleasure-assets.

NIWA

Next Intelligent Wealth Advisor

Our App

Download NIWA

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ASSET MANAGEMENT

With us, you can rely on complete and dynamic wealth management: selected investment funds, tailored portfolio management, and innovative alternative solutions work together to provide **growth** and **diversification**. Thanks to access to exclusive opportunities in alternative markets — from advanced technology sectors to the space economy,
you can strengthen your portfolio and seize new return opportunities, even in complex market environments.

*The result? **Wealth that grows solidly,** with the confidence of always being supported by specialists who put your goals at the center and open the door to new frontiers of value.*

A broad, flexible, and customizable offering. At the forefront of private banking, designed to achieve the asset allocation best suited to each client's specific needs.

PUBLIC MARKETS
Portfolio management and funds, both open-end and closed-end, to provide maximum flexibility.

ALTERNATIVES

Tailored solutions aligned with investment objectives.

02.
Asset
Management

Public *Markets.*

With **Symphonia SGR**, your wealth grows with strength and vision.

Morningstar 5 star rating

The Patrimonio Attivo and Financial Bond Opportunity funds are designed for those seeking the very best: flexible and innovative strategies that have consistently delivered above-average results, even in the most challenging markets. By investing in these funds, you can rely on active management that protects and enhances your capital, offering the reassurance of best-in-class performance and the security of a partner that always puts your growth objectives first.

Source: Morningstar

02.
Asset
Management

Portfolio Management lines

In music, as in life, harmony arises from collaboration. **The Opera portfolio management** service was created to place our best ensemble of talents at the service of your investments, accompanying you with confidence in financial markets and enabling you to combine the solutions best suited to you with an exceptional level of customization.

Because in music, as in life, everyone deserves to choose the right rhythm.

02.
Asset
Management

Alternatives

Alternative investments open the door to new opportunities, with particular attention to sectors with **high technological and innovative content.**

For us, they represent a strategic asset, through targeted transactions that provide access to high-potential markets. **Some of the most significant transactions have involved the following companies:**

OpenAI
distinguished by its advanced artificial intelligence research.

Groq
an American company pioneering the development of chips designed for AI applications.

D-Orbit
the first certified B-Corp space company.

SpaceX
founded by Elon Musk in 2002, the global leader in space transportation and an emerging global leader in satellite internet connectivity.

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CAPITAL MARKETS & CORPORATE ADVISORY

We empower the ambitions of Italian SMEs

Our **Capital Markets & Corporate Advisory** team supports companies seeking growth, innovation, and new challenges. We provide specialist expertise and tailored solutions to support **SMEs** during key moments: from **capital raising** to **access to financial markets**, from **extraordinary transactions** to **business enhancement**. With an integrated approach and deep knowledge of the Italian entrepreneurial landscape, we transform opportunities into tangible results, supporting the growth and competitiveness of the companies that represent the heart of the country's economy.

CAPITAL MARKETS

- IPO
- Rights Issue
- Primary / Secondary ABB
- Public takeovers
- Euronext Growth Advisor
- SPACs

CORPORATE ADVISORY

- Mergers and Acquisitions
- Corporate Finance Advisory
- Business Plan preparation
- Valuation
- Debt Advisory

03.
Capital Markets & Corporate Advisory

Corporate Advisory

X-Pharma	Urban Vision	Graffer	Syder Alloys
X PHARMA the pharma revolution	URBAN VISION	GRAFFER ROPEWAYS SINCE 1935	Sider Alloys
Business Plan elaboration & sourcing of financial resources	€ 40m debt facility issued by FASANARA	Debt facility backed by Milano-Cortina Olympics public procurement contract	€ 15m Bond Issuance
Strategic & Debt Adv. November 2025	Debt advisory *October 2025*	Debt advisory *October 2025*	Debt advisory *October 2025*

Flo	Acef	STS Casu	Solina SA
flo Has sold a minority stake to Nextalia SGR	ACEF Has sold 100% equity interest to azelis	STS CASU Has sold 100% stake in Italian port logistics to CS	SOLINA Has acquired 70% equity interest of M.T.A. srl Meat Technology Application
Sell-Side *October 2025*	Sell-Side *July 2025*	Sell-Side *June 2025*	Buy-Side *November 2024*

Capital Markets

Praexidia Industrie Strategiche	Più Medical	Tecno	Smart Capital
Praexidia industrie strategiche	PiùMedical	tecno	Smart Capital
EUR 160,000 IPO	EUR 13,350,000 IPO	EUR 11,000,000 IPO	EUR 8,600,000 IPO
EGA & GloCo January 2026	Joint GloCo *November 2025*	EGA *July 2025*	Joint GloCo *November 2024*

.1 .2 .3 .4

GLOBAL MARKETS

Operating in global markets requires experience, responsiveness, and tools capable of turning decisions into tangible results. The Global Markets team guarantees clients **broad access to capital markets** through constant oversight and careful monitoring of all financial instruments traded on the **world’s leading markets.** The trading floor, supported by a **desk with decades of experience**, covers **all asset classes** and offers a **wide range of services and activities**. The dedicated team handles everything related to trading, order execution, settlement, and the construction of tailor-made portfolios, giving institutional and professional clients the opportunity to **trade any fixed-income asset class in multiple currencies**, including convertibles and portfolio hedging. In the bond sector, it supports professional clients and institutional counterparties in building tailor-made portfolios, providing access through major fixed-income trading platforms to more than 100 **market counterparties** (wholesale and end investors).

Fixed *income*

PRIMARY MARKET

- Scouting and screening of new issues with the best risk-return profile;
- Direct access and continuous monitoring during bookbuilding.

SECONDARY MARKET

- Banca Investis acts as a leading counterpart in bond trading and execution.
- Our team operates as a liquidity provider in the following sectors: **Corporate, Financials, Emerging Markets, High Yield, Govies, Rates, Convertible Bonds.**

Execution *Desk*

A team of senior dealers manages a broad and efficient order execution platform

- **Direct access to the trading floor** for sophisticated clients.
- **Secondary market trading services** for listed instruments.
- **FX and OTC derivatives trading** through a dedicated desk.
- **Structured product origination.**
- **ECM support** for IPOs or delistings.
- **Screening of the best third-party certificates** offered to our deposit clients.

Multi Asset Class *Platform*

We provide liquidity across the main asset classes (Bonds, Equities, Derivatives, FX), allowing clients access to our network of market makers and end investors.

- **Trading ideas generation** for sophisticated investors with differentiated return objectives.
- Optimization solutions **for long-term institutional investors** (yield enhancement, portfolio insurance, etc.).
- **Identification and management of corporate finance** issues (specific risk hedging, treasury optimization, debt restructuring).

03.

Attestor Group Shareholder.

Identity.

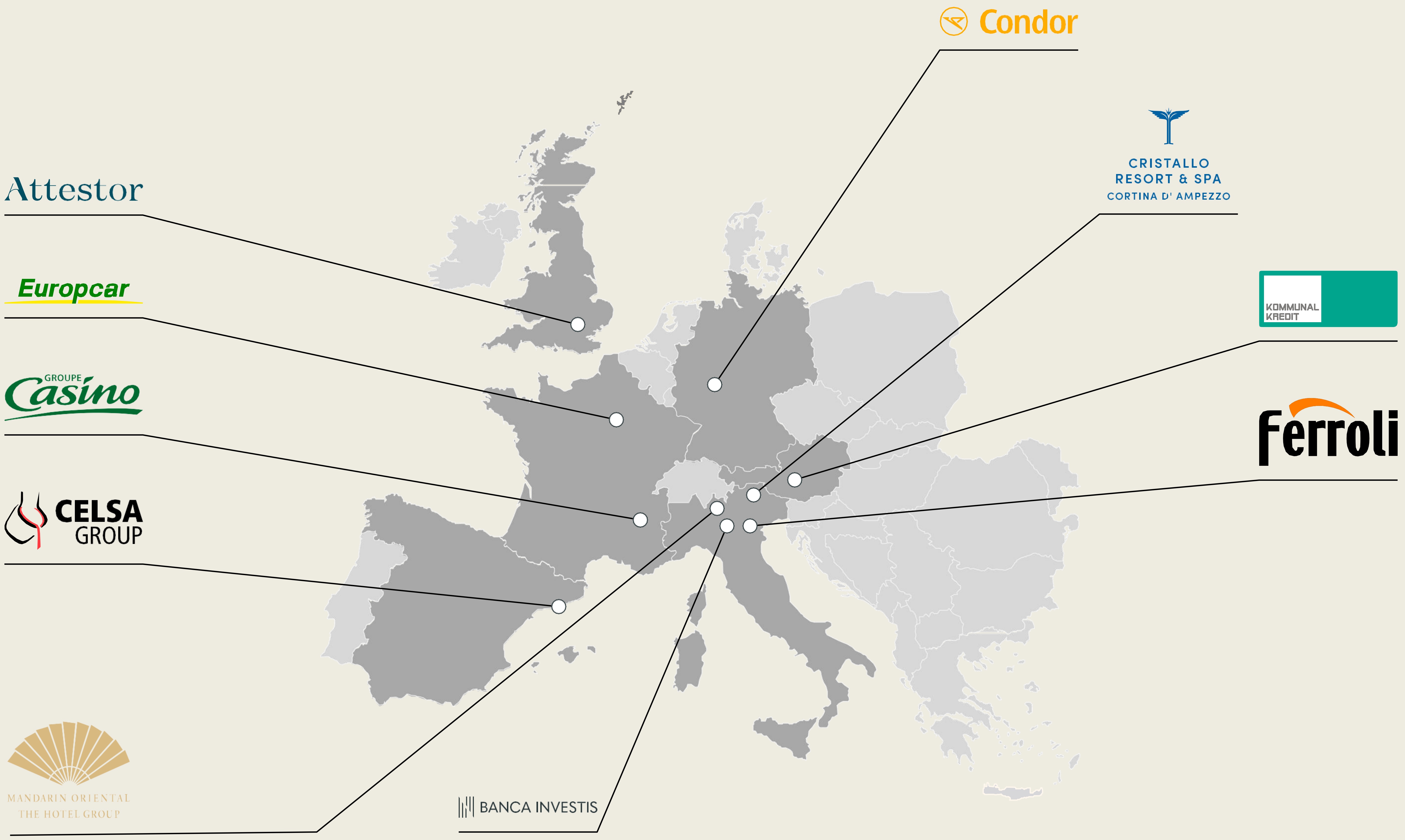
- Attestor is an independent investment fund based in London, established in 2012 and currently managing approximately USD 7 billion in assets under management.
- It operates through an evergreen fund structure that ensures long-term stability and flexibility.
- Specialized in restructuring and turnaround situations across Europe, Attestor combines capital and expertise with established leadership and an active approach to growth strategies.
- It partners with governments and major corporations and is a shareholder in regulated entities such as Kommunalkredit in Austria and Banca Investis in Italy, in addition to partnerships with the German government (Condor) and Volkswagen AG (Europcar).

Values.

- Value-oriented approach: investments in equity and debt, in both control and non-control situations.
- Proven experience: active since 2012, stable leadership, and a team with long-standing shared experience.
- Evergreen fund: stable capital without strict time constraints.
- International credibility: selected partner of governments and major corporations.
- Presence in regulated sectors: shareholder in Kommunalkredit (Austria) and Banca Investis (Italy); partnerships with the German government for Condor and with Volkswagen AG for Europcar.

03.
Attestor.
Group Shareholder.

Corporate Portfolio



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